LLOYD D. LEVENSON INSTITUTE OF GAMING, HOSPITALITY & TOURISM

THE RICHARD STOCKTON COLLEGE OF NEW JERSEY

The overall results of the poll of 690 (Margin of Error: plus or minus 3.7%) randomly selected New Jersey <u>adults who said they gambled in the past 12 months (dubbed "gamblers")</u> who were interviewed are summarized below. "Weighted frequencies" of 719 are summarized in frequency tables.

In the past 12 months, New Jersey adults who gambled (50% of all NJ adults)

A. Gambled: On what?

- 49.6% gambled in a casino
- 4.2% gambled online
- 10.6% bet on horse races
- 89% participated in a lottery
- 28.8% participated in an "office" or group betting pool (other than fantasy leagues)
- 12.8% said they bet on sporting events (other than "office pools")

B. Gambled in a casino: Where?

- 83.7% gambled in Atlantic City
- 28.1% gambled in Pennsylvania
- 8% gambled in in New York
- 2.1% gambled in Maryland
- 3.4% gambled in Delaware
- 12.8% gambled in Nevada
- 4.5% gambled in Florida
- 5.2% gambled in some other state
- 10.5% gambled outside of the United States

C. Internet Gambling

- 2.5% gambled on a licensed Atlantic City casino website
- 7.2% intend to gamble on a licensed Atlantic City casino website in the next 12 months. An additional 3.5% are "not sure"
- 95.7% are "very unlikely" or "unlikely" to place an Internet bet on an illegal or non-New Jersey casino website

D. Atlantic City Visitation

- 80.7% intend to visit Atlantic City about the same number of times this year vs. last year
- 10.2% intend to visit Atlantic City "more often" this year than last year
- 7.1% intend to visit Atlantic City less often this year than last year

E. Sports Betting

- 55.2% support legalization of sports in New Jersey
- 27.3% oppose sports betting legalization of Sports betting in New Jersey
- 17.2% are "not sure/don't know"
- 21.5 of sports gamblers are "more likely" to engage in sports betting if it were legalized
- 70.4% of sports gamblers say legalization of sports betting would make "no difference"
- 87.7% of sports gamblers have placed a bet on pro-football
- 29.2% of sports gamblers have placed a bet on pro-baseball
- 42.6% of sports gamblers have placed a bet on pro-basketball
- 28.1% of sports gamblers have placed a bet on pro-hockey
- 30.1% of sports gamblers have placed a bet on pro-boxing
- 8.5% of sports gamblers have placed a bet on pro-soccer
- 44.6% of sports gamblers have placed a bet on college sports

F. Favorite NFL football team

- 1. 33.6 % New York Giants
- 2. 18.1% Philadelphia Eagles
- 3. 6.1% New York Jets
- 4. 4.2% Dallas Cowboys
- 5. 2.6% Pittsburgh Steelers

Weighted Frequencies – gamblers poll MOE +/- 3.7% Levenson Institute of Gaming, Hospitality and Tourism

Q1. In the last 12 months, have you gambled in any form, including at a casino, at a racetrack, online, playing the lottery, or gambling in any other form?

		Frequency	Percent	Valid Percent	Cumulative Percent
Valid	YES	719	100.0	100.0	100.0

Q2. I'm going to read a list of different types of gambling. Please indicate whether or not you have participated in each activity in the last 12 months. Casino gambling

		Frequency	Percent	Valid Percent	Cumulative		
					Percent		
	YES	345	48.0	49.6	49.6		
Valid	NO	350	48.6	50.2	99.9		
valid	REFUSE	1	.1	.1	100.0		
	Total	696	96.8	100.0			
Missing	System	23	3.2				
Total		719	100.0				

		Frequency	Percent	Valid Percent	Cumulative			
					Percent			
	YES	29	4.0	4.2	4.2			
Valid	NO	666	92.6	95.7	99.9			
Vallu	REFUSE	1	.1	.1	100.0			
	Total	696	96.8	100.0				
Missing	System	23	3.2					
Total		719	100.0					

Q3. Online gambling

Q4. Horse race gambling

		Frequency	Percent	Valid Percent	Cumulative
					Percent
	YES	76	10.6	10.6	10.6
Valid	NO	642	89.3	89.3	99.9
Valid	REFUSE	1	.1	.1	100.0
	Total	719	100.0	100.0	

	Q5. Lotteries									
		Frequency	Percent	Valid Percent	Cumulative					
					Percent					
	YES	640	89.0	89.0	89.0					
Valid	NO	78	10.9	10.9	99.9					
	REFUSE	1	.1	.1	100.0					
	Total	719	100.0	100.0						

Q6. Office or group betting pools or fantasy leagues

		Frequency	Percent	Valid Percent	Cumulative
					Percent
	YES	207	28.8	28.8	28.8
	NO	510	70.9	70.9	99.7
Valid	NOT SURE/DON'T KNOW	1	.2	.2	99.9
	REFUSE	1	.1	.1	100.0
	Total	719	100.0	100.0	

Q7. Betting on sports events (OTHER THAN POOLS OR FANTASY LEAGUES)

	LEAGUES							
		Frequency	Percent	Valid Percent	Cumulative			
					Percent			
	YES	92	12.8	12.8	12.8			
	NO	626	87.1	87.1	99.9			
Valid	REFUSE	1	.1	.1	100.0			
	Total	719	100.0	100.0				

Q8. An	y other	type	of gamb	oling	(SPECIFY)
Q0.7.11	,	.,	or gams		

		Frequency	Percent	Valid Percent	Cumulative
					Percent
	YES	30	4.2	4.2	4.2
	NO	686	95.4	95.4	99.6
Valid	NOT SURE/DON'T KNOW	2	.3	.3	99.9
	REFUSE	1	.1	.1	100.0
	Total	719	100.0	100.0	

12 months in each of the following locations. Additic only							
		Frequency	Percent	Valid Percent	Cumulative		
					Percent		
	YES	289	40.2	83.7	83.7		
Valid	NO	56	7.8	16.3	100.0		
	Total	345	48.0	100.0			
Missing	System	374	52.0				
Total		719	100.0				

Q9. Please indicate whether or not you have gambled in a casino in the last 12 months in each of the following locations. Atlantic City

Q10. Pennsylvania

		Frequency	Percent	Valid Percent	Cumulative Percent
	YES	97	13.5	28.1	28.1
Valid	NO	248	34.5	71.9	100.0
	Total	345	48.0	100.0	
Missing	System	374	52.0		
Total		719	100.0		

Q11. New York									
		Frequency	Percent	Valid Percent	Cumulative Percent				
	YES	28	3.8	8.0	8.0				
Valid	NO	318	44.2	92.0	100.0				
	Total	345	48.0	100.0					
Missing	System	374	52.0						
Total		719	100.0						

Q12. Maryland								
		Frequency	Percent	Valid Percent	Cumulative			
					Percent			
	YES	7	1.0	2.1	2.1			
Valid	NO	338	47.0	97.9	100.0			
	Total	345	48.0	100.0				
Missing	System	374	52.0					

Q13. Delaware							
		Frequency	Percent	Valid Percent	Cumulative		
					Percent		
	YES	12	1.6	3.4	3.4		
Valid	NO	334	46.4	96.6	100.0		
	Total	345	48.0	100.0			
Missing	System	374	52.0				
Total		719	100.0				

Q14. Las Vegas or Nevada

		Frequency	Percent	Valid Percent	Cumulative
					Percent
	YES	44	6.1	12.8	12.8
Valid	NO	301	41.9	87.2	100.0
	Total	345	48.0	100.0	
Missing	System	374	52.0		
Total		719	100.0		

Q15. Florida	
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		Frequency	Percent	Valid Percent	Cumulative
					Percent
	YES	15	2.1	4.5	4.5
Valid	NO	329	45.8	95.3	99.7
valiu	NOT SURE/DON'T KNOW	1	.1	.3	100.0
	Total	345	48.0	100.0	
Missing	System	374	52.0		
Total		719	100.0		

Q16. Some other state

		Frequency	Percent	Valid Percent	Cumulative
	-				Percent
	YES	18	2.5	5.2	5.2
Valid	NO	326	45.4	94.5	99.7
valiu	NOT SURE/DON'T KNOW	1	.1	.3	100.0
	Total	345	48.0	100.0	
Missing	System	374	52.0		
Total		719	100.0		

Q17. Outside of the United States							
		Frequency	Percent	Valid Percent	Cumulative		
					Percent		
	YES	36	5.0	10.5	10.5		
Valid	NO	309	43.0	89.5	100.0		
	Total	345	48.0	100.0			
Missing	System	374	52.0				
Total		719	100.0				

Q17. Outside of the United States

Q18. As you may know, on November 26 it became legal to gamble on the Internet in New Jersey						
on a website that is operated by an Atlantic City casino. Since then, have you gambled, or tried to						
gamble, on a website that is operated by an Atlantic City casino?						

		Frequency	Percent	Valid Percent	Cumulative Percent
	YES	18	2.4	2.5	2.5
	NO	673	93.6	96.7	99.2
Valid	TRIED BUT WAS UNSUCCESSFUL	3	.5	.5	99.7
	REFUSE	2	.3	.3	100.0
	Total	696	96.8	100.0	
Missing	System	23	3.2		
Total		719	100.0		

Q19. What were the reasons you were not successful in attempting to gamble at an Atlantic City casino website? Please indicate all that apply.

		Frequency	Percent	Valid Percent	Cumulative
					Percent
Valid	Or some other reason (SPECIFY)	3	.5	100.0	100.0
Missing	System	716	99.5		
Total		719	100.0		

		Frequency	Percent	Valid Percent	Cumulative Percent
	YES	50	6.9	7.2	7.2
	NO	620	86.2	89.0	96.2
Valid	NOT SURE/DON'T KNOW	24	3.4	3.5	99.7
	REFUSE	2	.3	.3	100.0
	Total	696	96.8	100.0	
Missing	System	23	3.2		
Total		719	100.0		

Q20. Do you intend to gamble on the Internet on a website operated by an Atlantic City casino in the next 12 months?

Q21. Now that gambling on the Internet at an Atlantic City casino website is legal in New Jersey, how likely are you to place a bet on an illegal or a non-New Jersey website?

		Frequency	Percent	Valid Percent	Cumulative Percent
	Very likely	5	.7	.7	.7
	Somewhat likely	17	2.4	2.5	3.2
	Somewhat unlikely	27	3.8	3.9	7.1
Valid	Or very unlikely	639	88.8	91.8	98.9
	NOT SURE/DON'T KNOW	6	.8	.8	99.7
	REFUSE	2	.3	.3	100.0
	Total	696	96.8	100.0	
Missing	System	23	3.2		
Total		719	100.0		

		Frequency	Percent	Valid Percent	Cumulative Percent
	A great deal	20	2.8	2.9	2.9
	Only a little	62	8.6	8.9	11.8
	Or not at all?	608	84.6	87.4	99.2
	NOT AWARE N.J.				
Valid	REGULATES/LICENSES	1	.1	.1	99.3
	ONLINE GAMBLING				
	NOT SURE/DON'T KNOW	2	.3	.3	99.6
	REFUSE	3	.4	.4	100.0
	Total	696	96.8	100.0	
Missing	System	23	3.2		
Total		719	100.0		

Q22. The state of New Jersey regulates and licenses online gambling in Atlantic City. How much will this fact influence your decision as to whether or not to gamble at an Atlantic City casino website this year?

Q23. Do you intend to visit Atlantic City more often, less often, or about the same this year versus last year?

		Frequency	Percent	Valid Percent	Cumulative Percent
	MORE OFTEN	30	4.1	10.2	10.2
	LESS OFTEN	20	2.8	7.1	17.3
Valid	ABOUT THE SAME	233	32.4	80.7	98.0
	NOT SURE/DON'T KNOW	6	.8	2.0	100.0
	Total	289	40.2	100.0	
Missing	System	430	59.8		
Total		719	100.0		

		Frequency	Percent	Valid Percent	Cumulative Percent
	SUPPORT	397	55.2	55.2	55.2
	OPPOSE	196	27.3	27.3	82.4
Valid	NOT SURE/DON'T KNOW	124	17.2	17.2	99.6
	REFUSE	3	.4	.4	100.0
	Total	719	100.0	100.0	

Q24. Some officials are attempting to make it legal in New Jersey to place bets on sporting events. Would you support or oppose legalized sports betting in New Jersey?

Q25. Before I ask the next question, let me remind you that all responses in this poll will be kept confidential. In the last 12 months, have you placed a bet on a sports event other than in an office pool or fantasy league?

		Frequency	Percent	Valid Percent	Cumulative Percent
	YES	51	7.0	7.0	7.0
	NO	667	92.7	92.7	99.7
Valid	NOT SURE/DON'T KNOW	1	.1	.1	99.9
	REFUSE	1	.1	.1	100.0
	Total	719	100.0	100.0	

Q26. Please indicate whether or not you have bet on the following sports in the last 12 months. Pro football

FICIOUDAII							
		Frequency	Percent	Valid Percent	Cumulative		
					Percent		
	YES	44	6.2	87.7	87.7		
Valid	NO	6	.9	12.3	100.0		
	Total	51	7.0	100.0			
Missing	System	669	93.0				
Total		719	100.0				

Q21. FTO baseball							
		Frequency	Percent	Valid Percent	Cumulative Percent		
	YES	15	2.1	29.2	29.2		
Valid	NO	36	5.0	70.8	100.0		
	Total	51	7.0	100.0			
Missing	System	669	93.0				
Total		719	100.0				

Q27.	Pro	baseball
~		Sacosan

	Q28. Pro basketball							
		Frequency	Percent	Valid Percent	Cumulative			
					Percent			
	YES	22	3.0	42.6	42.6			
Valid	NO	29	4.0	57.4	100.0			
	Total	51	7.0	100.0				
Missing	System	669	93.0					
Total		719	100.0					

Q29. Pro hockey								
		Frequency	Percent	Valid Percent	Cumulative			
					Percent			
	YES	14	2.0	28.1	28.1			
Valid	NO	36	5.1	71.9	100.0			
	Total	51	7.0	100.0				
Missing	System	669	93.0					
Total		719	100.0					

	Q30. Pro boxing							
		Frequency	Percent	Valid Percent	Cumulative			
					Percent			
	YES	15	2.1	30.1	30.1			
Valid	NO	35	4.9	69.9	100.0			
	Total	51	7.0	100.0				
Missing	System	669	93.0					
Total		719	100.0					

9

Q31. Pro soccer						
		Frequency	Percent	Valid Percent	Cumulative	
					Percent	
	YES	4	.6	8.5	8.5	
Valid	NO	45	6.3	89.4	97.9	
	NOT SURE/DON'T KNOW	1	.1	2.1	100.0	
	Total	51	7.0	100.0		
Missing	System	669	93.0			
Total		719	100.0			

Q31. Pro soccer

Q32. Any college sports Frequency Percent Valid Percent Cumulative Percent YES 44.6 23 3.1 44.6 Valid NO 28 55.4 100.0 3.9 100.0 Total 51 7.0 Missing System 669 93.0 Total 719 100.0

Q33. Or some other sport (SPECIFY)

		Frequency	Percent	Valid Percent	Cumulative
	-			-	Percent
	YES	5	.7	9.3	9.3
Valid	NO	45	6.2	88.7	98.0
	NOT SURE/DON'T KNOW	1	.1	2.0	100.0
	Total	51	7.0	100.0	
Missing	System	669	93.0		
Total		719	100.0		

through legal means in New Jersey, or would legalization make no difference to you?						
		Frequency	Percent	Valid Percent	Cumulative	
					Percent	
Valid	MORE LIKELY	155	21.5	21.5	21.5	
	LESS LIKELY	55	7.6	7.6	29.1	
	NO DIFFERENCE	506	70.4	70.4	99.5	
	NOT SURE/DON'T KNOW	3	.4	.4	99.9	
	REFUSE	1	.1	.1	100.0	
	Total	719	100.0	100.0		

Q34. Would you be more likely or less likely to bet on sporting events if you could bet on them through legal means in New Jersey, or would legalization make no difference to you?

Q35. What is your favorite NFL football team?

		Frequency	Percent	Valid Percent	Cumulative Percent
	NEW YORK GIANTS	242	33.6	33.6	33.6
	NEW YORK JETS	44	6.1	6.1	39.7
	PHILADELPHIA EAGLES	130	18.1	18.1	57.8
	DALLAS COWBOYS	30	4.2	4.2	62.0
	BALTIMORE RAVENS	6	.8	.8	62.8
	BUFFALO BILLS	1	.1	.1	62.9
	CAROLINA PANTHERS	2	.3	.3	63.2
	CHICAGO BEARS	2	.3	.3	63.5
	DENVER BRONCOS	17	2.4	2.4	66.0
	DETROIT LIONS	1	.1	.1	66.1
Valid	GREEN BAY PACKERS	11	1.5	1.5	67.6
valiu	HOUSTON TEXANS	1	.1	.1	67.7
	KANSAS CITY CHIEFS	2	.3	.3	68.0
	MIAMI DOLPHINS	6	.8	.8	68.9
	MINNESOTA VIKINGS	7	1.0	1.0	69.8
	NEW ENGLAND PATRIOTS	16	2.2	2.2	72.0
	NEW ORLEANS SAINTS	4	.6	.6	72.6
	OAKLAND RAIDERS	6	.9	.9	73.5
	PITTSBURGH STEELERS	19	2.6	2.6	76.1
	SAN FRANCISCO 49ERS	4	.6	.6	76.6
	SEATTLE SEAHAWKS	5	.6	.6	77.3
	ST. LOUIS RAMS	3	.4	.4	77.7

TENNESSEE TITANS	1	.1	.1	77.9
WASHINGTON REDSKINS	7	1.0	1.0	78.8
HAVE NO FAVORITE TEAM/NOT A FAN	135	18.8	18.8	97.6
NOT SURE/DON'T KNOW	15	2.1	2.1	99.7
REFUSE	2	.3	.3	100.0
Total	719	100.0	100.0	