

LLOYD D. LEVENSON INSTITUTE OF GAMING, HOSPITALITY & TOURISM

College Gambling Perspectives & Behavior Study Final Report - June 2016

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Commissioned by: Council on Compulsive Gambling of New Jersey

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Overview

The Levenson Institute of Gaming, Hospitality and Tourism (LIGHT) has been commissioned by the Council on Compulsive Gambling of NJ (CCGNJ) to research the issue of college students' perspectives and behavior associated with gambling. The study consisted of a survey, which sought to identify college students' view of gambling and whether they, or their friends, gamble.

The study focused on identifying the incidence and perspectives of gambling amongst students at Stockton University. It was administered during the Spring 2016 semester (January – April 2016). The study attempted to identify attitudes and behavior of gambling by gender, under 21 vs. over 21, video game behavior, and the means in which they are funding their education (i.e., via student loans, endowments or family funded). Stockton University serves as an optimum place to initiate this pilot research project given its proximity to Atlantic City, one of the country's leading gaming destinations, and diverse student population, where a variety of racial and ethnic backgrounds are available to participate in the survey.

Survey Instrument

LIGHT, created a survey instrument (Appendix B) consisting of 22 questions, including:

- General demographic information (i.e., age, gender, class standing, ethnicity)
- Social media/internet sites frequented
- Frequency, type and means of video game play and related game purchases
- General view of gambling activity (i.e., positive, negative, neutral)
- Involvement in gambling activity and, if so:
 - Frequency of gambling activity
 - o Age when subject first gambled
 - How money used to gamble is acquired
 - Who is aware of their gambling activity (i.e., mother, father, guardian, sibling, friend, teacher)
 - o How likely subject will gamble in the future
- Whether subject is aware of friends gambling

Methodology

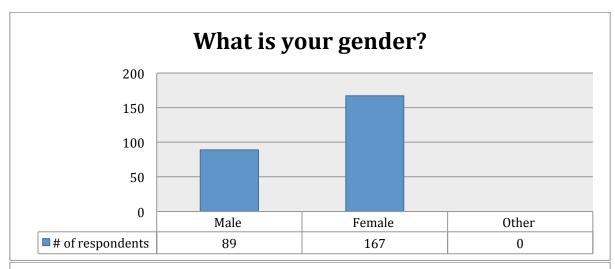
The survey was created as an on-line survey in Survey Monkey. An email was sent to the entire Stockton University student body inviting them to complete the survey (Appendix A). The email included a link to the survey, a brief description of the purpose of the survey and an explanation that the survey is voluntary. The email generated a very small number of responses (less than 50).

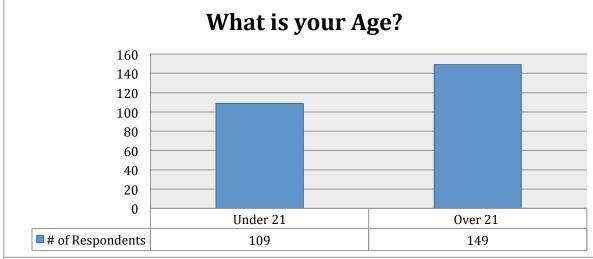
The administering professor then sent an email to Stockton Faculty requesting to visit their classrooms to ask students to complete the survey during class time. Eleven classrooms were visited. The professor explained the purpose of the survey and wrote the URL of the survey monkey link on the white board in the front of the class. Students were told that the survey was anonymous, voluntary and that they could decline to answer any particular question that they did not wish to answer for any reason. Student's used their smartphones to complete the survey.

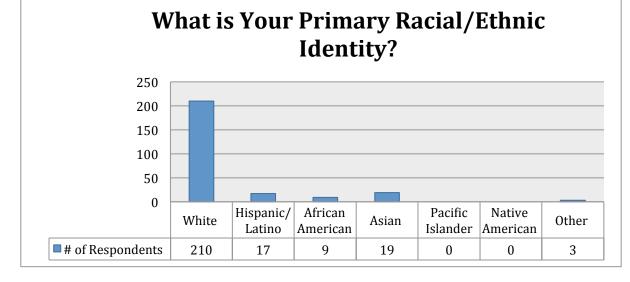
Students were offered a promotional item from the CCGNJ in appreciation for their time. The promotional items were very popular among the students. Items were distributed to any student who requested one without verifying whether or not they actually completed the survey. Informational pamphlets were also available for students. This method was very effective resulting in more than 200 completed surveys.

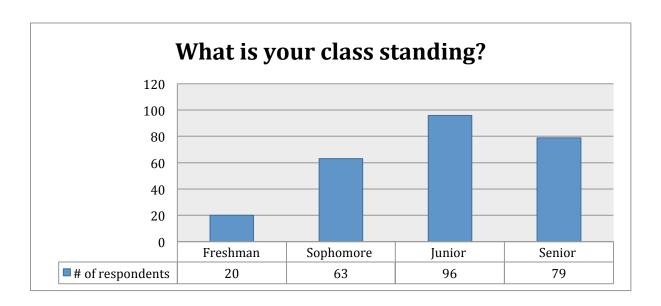
Demographics

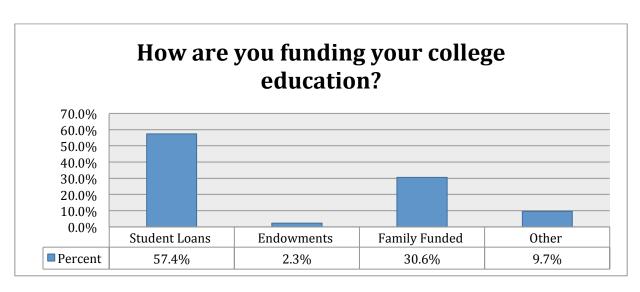
258 completed surveys were collected between March 28 and April 21, 2016. 65% of respondents were female, 58% were over the age of 21, 81% were Caucasian and 68% were juniors and seniors. 57% are funding their education through student loans.







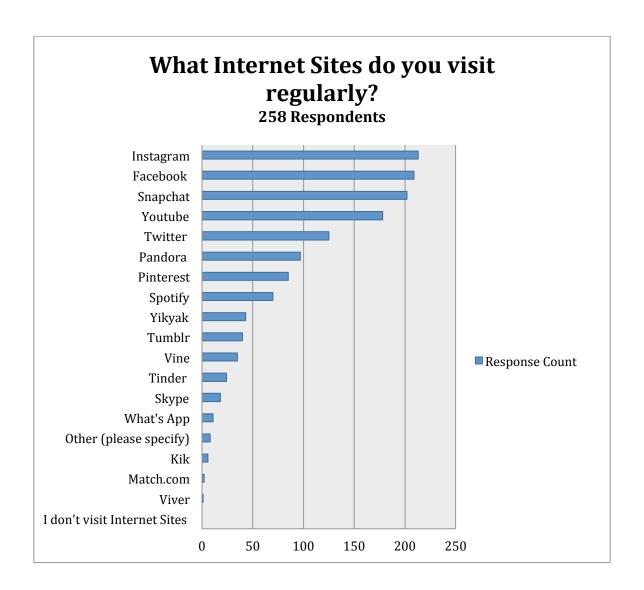


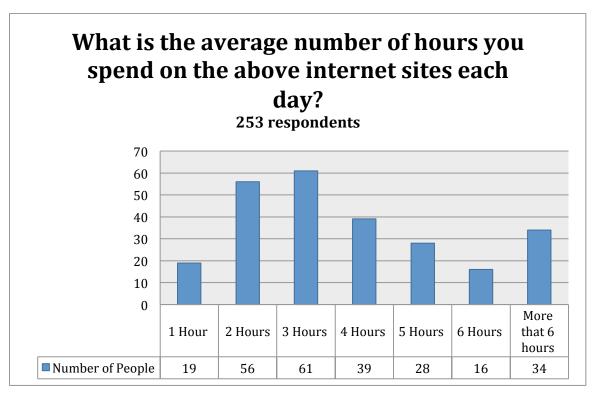


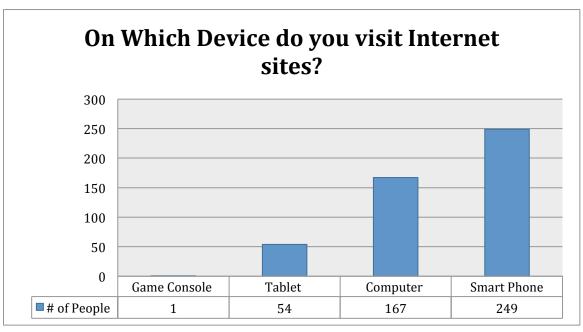
Internet Site Behavior

Not surprisingly, college students visit the Internet, specifically social networking sites, regularly. Only 1 out of 258 respondents reported not visiting Internet Sites. 200 or more reported visiting the Social Networking Sites of Instagram, Facebook and Snapchat on a regular basis. This represents approximately 78% of the respondents. YouTube, Twitter, Pandora and Pinterest are also popular sites among this population.

College students spend a significant amount of time on the Internet. 70% of respondents report spending 3 hours or more on average each day visiting these Internet sites. Mobile devices are by far the most popular device for accessing the Internet (97%) followed by computers (65%) and tablets (21%).





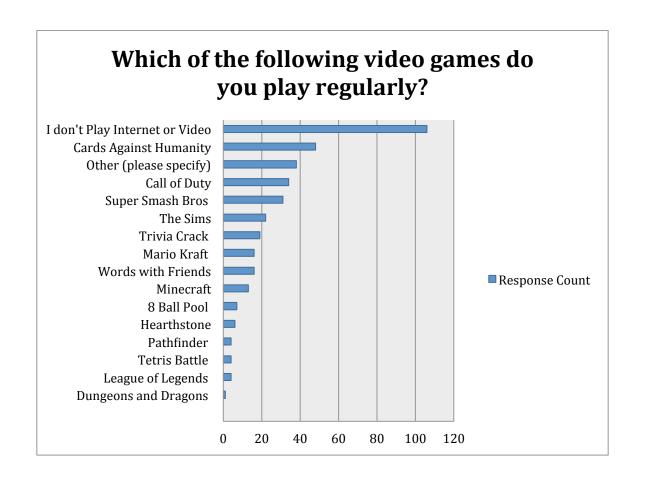


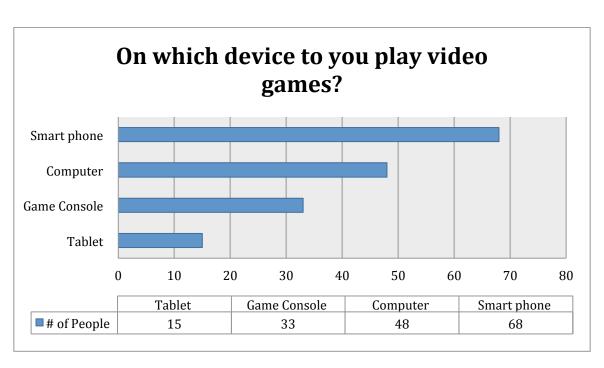
Video Game Behavior

While fewer college students report playing video games than visiting the Internet, those students still represent a majority of the respondents in the survey. 56% of respondents (136) report playing video games on a regular basis. Students in the survey spend less time playing video games than they do on the Internet. Most students who reported playing video games (61%) spend on average 1 - 2 hours per day playing the games.

The specific games played vary widely because of the vast number of choices in the marketplace. Of the games listed, Cards Against Humanity was the most popular. The "other "category contained a wide variety of games with no one game appearing predominantly. Candy Crush was listed 3 times which was the game listed most often in the "other" category. In retrospect, a more effective way to survey this factor would have been to ask about the type of game played. For example, first person shooter, role-playing games, puzzle games, etc. The smart phone was the most popular device (48%) on which students play video games.

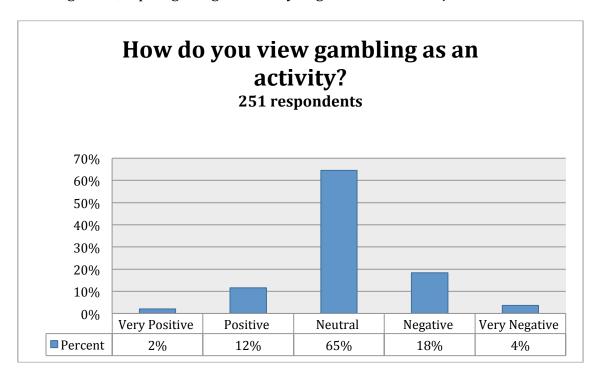


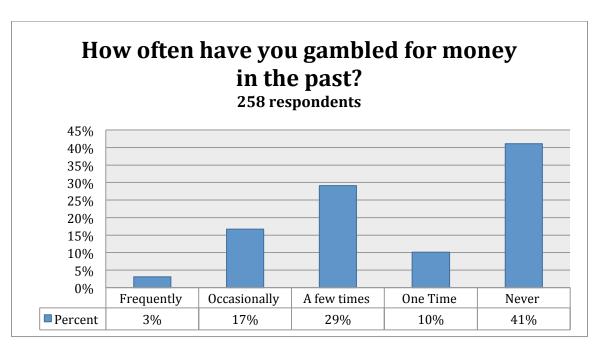


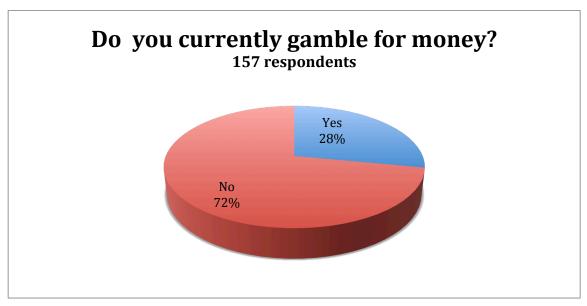


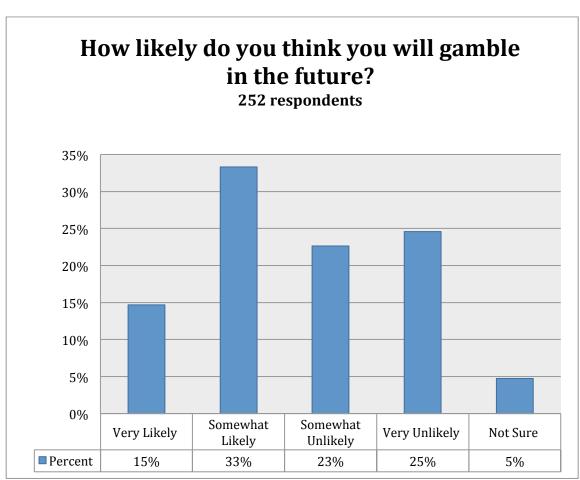
Gambling Perceptions and Behavior

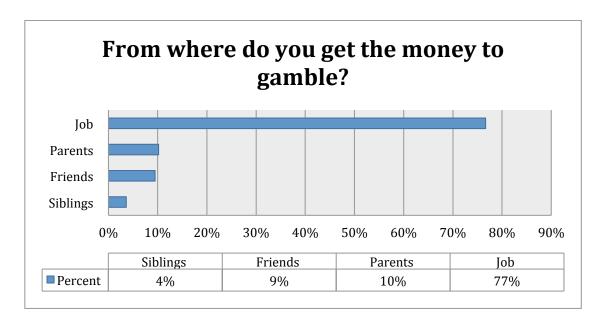
The graph depicting student's perception of gambling as an activity follows the pattern of a typical bell curve. Most students in the study (65%) have a neutral view of gambling with 14% positive and 22% negative. Most students (59%) have gambled at least one time in the past. 28% reported that they currently gamble and 48% report that it is likely they will gamble in the future. 77% of those who gamble, report getting the money to gamble from their job.



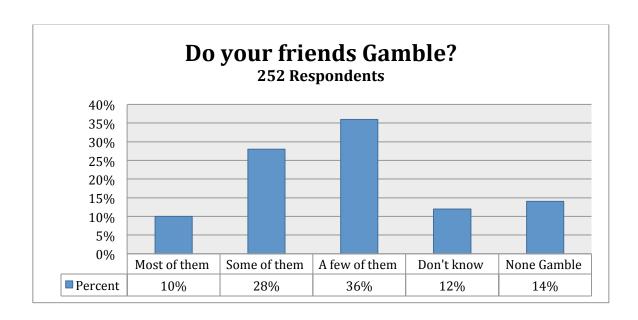


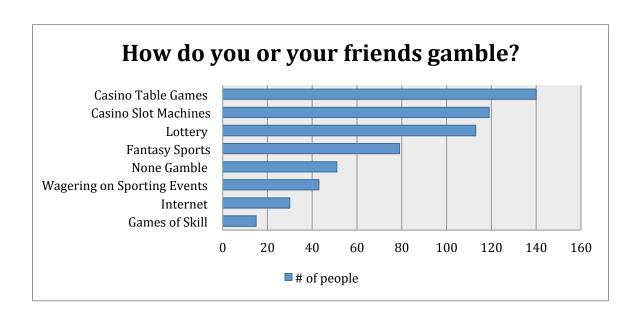






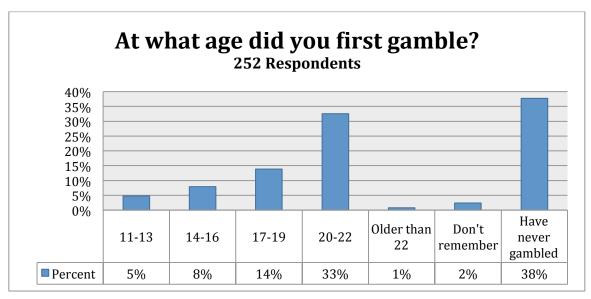
74% of students in the study reported that their friends gamble. The most popular forms of gambling with the respondents and their friends are Casino Table Games, Slot Machines, the Lottery, and Fantasy Sports.

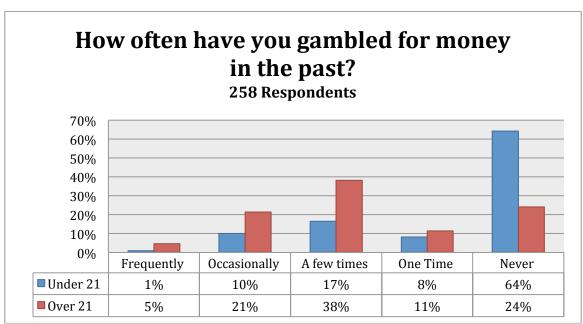


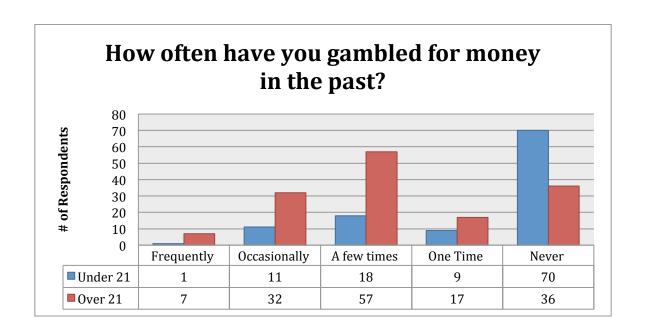


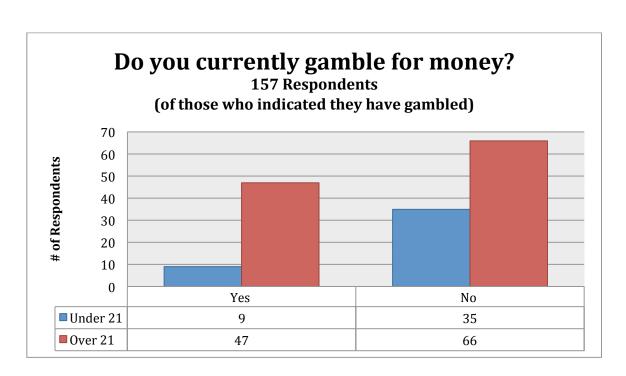
Gambling and Age

There is a noteworthy amount of underage gambling among college students. 27% of the total respondents (68 people) reported they first gambled under the age of 20 years old. Additionally of those students in the study that reported their age as under 21, 36% (39 people) reported gambling at least one time in the past. Nine students under the age of 21 reported that they currently gamble.



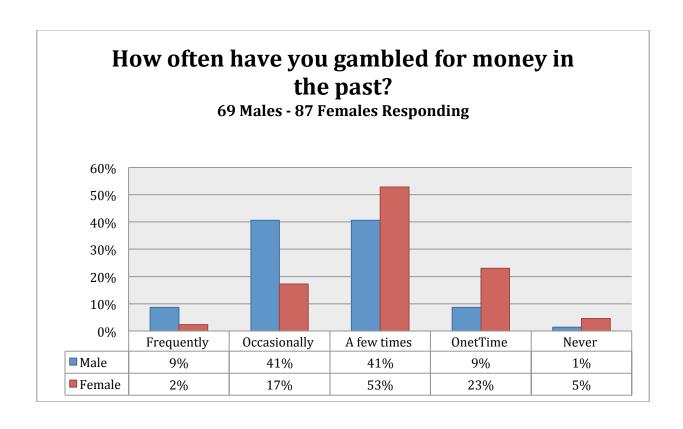


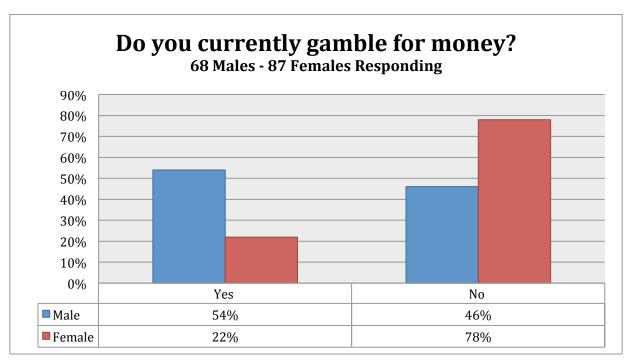


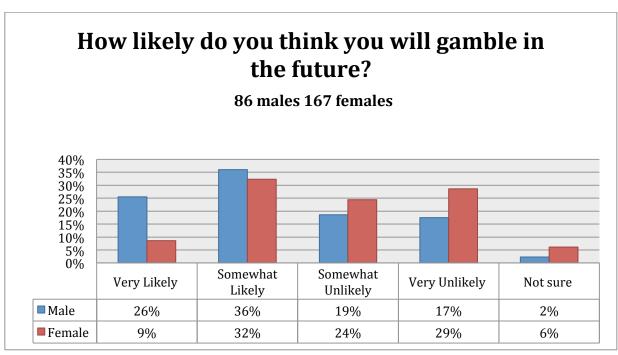


Gender Differences in Gambling Behavior

The study clearly supported the notion that males gamble more than females. 54% of males compared to only 22% of females reported currently gambling for money. Males also reported gambling more frequently. Of those respondents who reported gambling in the past, 9% of males reported gambling frequently in the past compared to only 2% of females. Males also reported a higher likelihood that they will gamble in the future. 62% of males reported somewhat likely to very likely to gamble in the future compared to 41% of females.

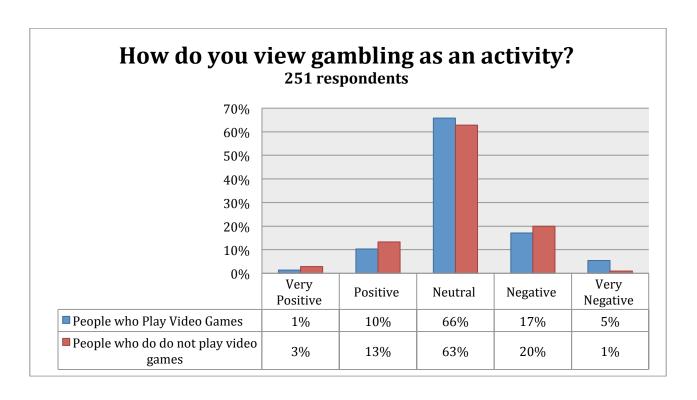


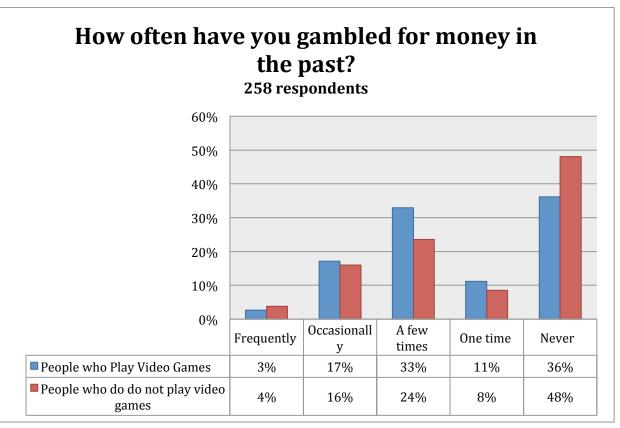


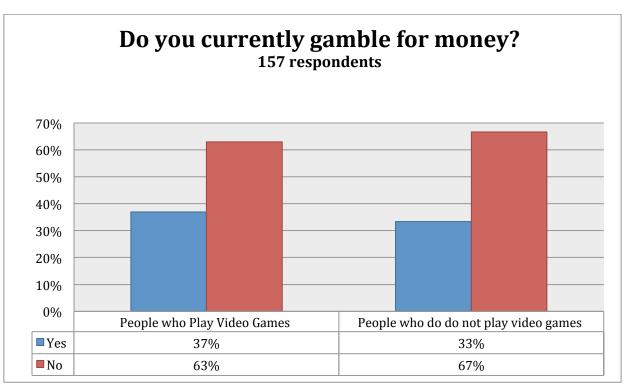


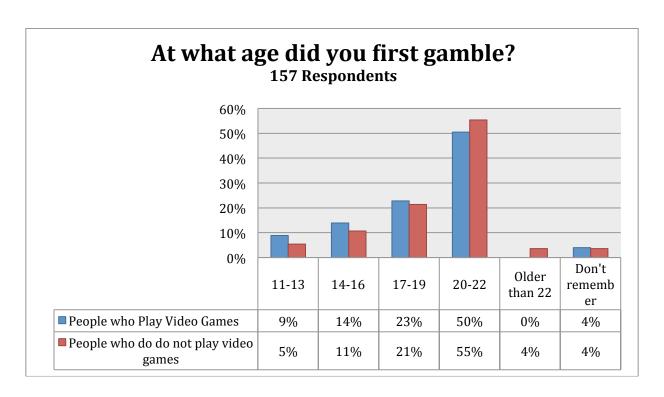
Video Gamers and Gambling Perception/Behavior

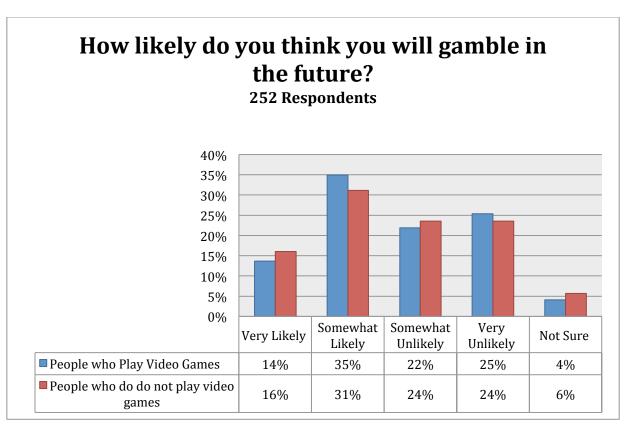
The perception of gambling as an activity among people who play video games is very similar to those who do not play video games with the highest percentage having a neutral perception. Video gamers in the survey reported gambling more frequently in the past than non-gamers. 64% of people who play video games reported gambling at least one time in the past compared to 52% of people who do not play video games. Video gamers also report their first gambling experience taking place at a slightly younger age. 46% of video gamers reported first gambling under the age of 20 compared to 37% of those who do not play video games. 37% of video gamers reported that they currently gamble compared to 33% of non-gamers. Additionally, 49% reported a likelihood of gambling in the future compared to 47% of non-gamers.





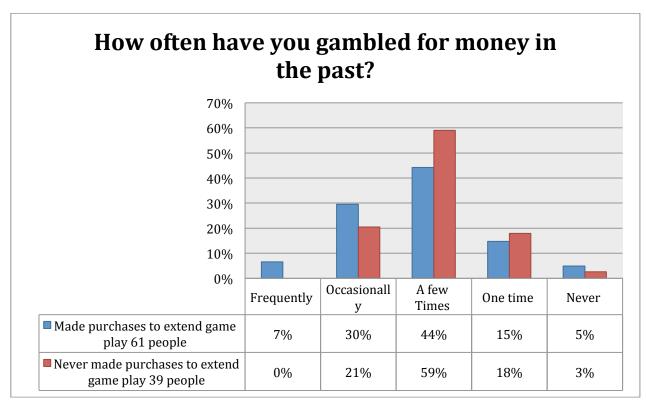


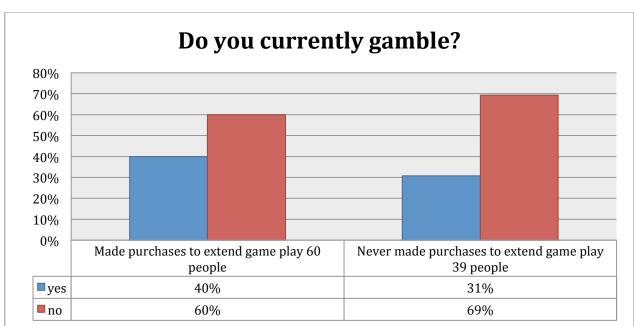


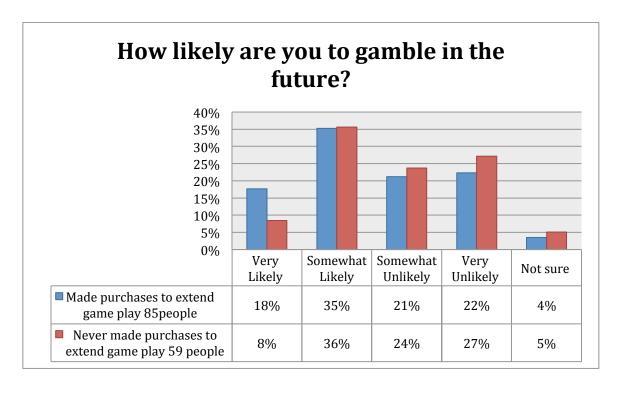


Of those respondents who have reported playing video games, those who have made purchases to extend game play are more likely to gamble. 40% of those video gamers who reported making purchases to extend play reported that they currently gamble compared to 31% who never made purchases. 7% of those gamers who made purchases to extend play reported gambling frequently in the past compared to zero for those who have never

made purchases to extend play. Finally 18% of video gamers who have made purchases report they are very likely to gamble in the future compared to only 8% of those gamers who never made purchases.

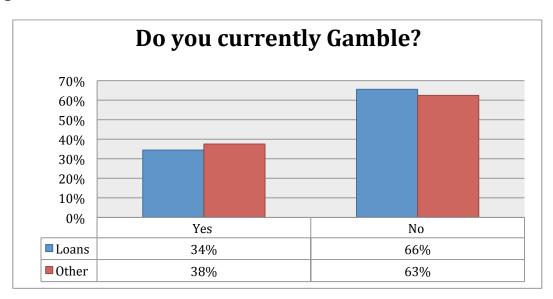






College Funding and Gambling

Students who report funding college through student loans are slightly less likely to gamble. 34% of those students who are funding college primarily through student loans report that they currently gamble compared to 38% of those who are funding college through other sources.



Problem Gambling

4 out of 157 respondents who said they have gambled reported that gambling has caused serious problems in the past three months. This represents 2.55% of respondents who gambled and 1.55% of total respondents.

Of those who responded that gambling has caused serious problems

- o 2 were women and 2 were men
- 2 were juniors and 2 were seniors
- All were white
- o 1 was under 21
- o 2 played video games and 2 did not
- o 1 reported making purchases to enhance game experiences
- o Only 1 of the 3 viewed gambling as negative
- o 2 first gambled between age 17 19 and 2 first gambled between 20 and 22
- o 3 reported gambling occasionally and one frequently
- o 2 currently gamble and 2 do not
- 4 report getting the money to gamble from their job and 1 also reported getting money from his or her parents.
- o 3 reported that they are somewhat unlikely to gamble in the future, one reported somewhat likely

Appendix A - E-mail to Stockton Students

You are being invited to participate in a research study about gambling amongst college students at Stockton University. Jane Bokunewicz, an Assistant Professor of Hospitality at Stockton University and the Levenson Institute of Gaming Hospitality and Tourism (LIGHT) Fellow for 2015-2016, is conducting the study for the Council on Compulsive Gambling of New Jersey, Inc. (CCGNJ).

If you choose to participate you will be asked to complete an online, 22 question survey. The survey will take less than 5 minutes to complete. You may access the survey using the following link.

https://www.surveymonkey.com/r/collegegamblingstudy

The survey will attempt to measure whether a relationship exists between gambling and social media/video games, if wagers are placed on such games, as well as whether students wager on college/professional sports.

The survey is completely anonymous. No identifying information will be collected and results will only be presented in aggregate form. By completing the survey you are voluntarily agreeing to participate. You are free to decline to answer any particular question you do not wish to answer for any reason. You can terminate the survey at any time.

If you have questions about the survey, please contact Jane Bokunewicz at jane.bokunewicz@stockton.edu or 609 703-1946.

Your participation in this survey will help the CCGNJ to understand gambling perspectives of college students to assist in their mission of education and advocacy of the treatment of compulsive gambling. It will be very much appreciated.

Gambling Problem? Call 1 (800) Gambler

Appendix B

College Gambling Study

College Students Gambling Perspectives Study Informed Consent

This study is being conducted by Jane Bokunewicz, an Assistant Professor of hospitality at Stockton University and the Levenson Institute of Gaming Hospitality and Tourism (LIGHT) Fellow for 2015-2016, for the Council on Compulsive Gambling of New Jersey, Inc. (CCGNJ)

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Gambling Problem? Call 1 (800) Gambler

1. W	hat is your age?
2. W	hat is your gender?
	Male
	Female
	Other (please specify)

3. What is your class standing?			
Freshman			
Sophomore			
Junior			
Senior			
4. What is your primary racial/ethn	ic identity?		
White			
Hispanic/Latino			
African American			
Asian			
Pacific Islander			
Native American			
Other (please specify)			
		-	
5. How are you funding your collect	ge education?		
Student Loans			
Endowments			
Family Funded			
Other (please specify)		_	
6. What Internet Sites do you visit regularly? Check all that apply			
Viver	Spotify	Snapchat	
Yikyak	Vine	Instagram	
What's App	Kik	Youtube	
Tumbir	Facebook	Match.com	
Pinterest	Pandora	Tinder	
Skype	Twitter	I don't visit Internet Sites	
Other (please specify)			
]	

College Gambling Study

College Gambling Study

7. What is the average number of	hours you spend on the above Interr	net Sites Each Day
8. On which device do you visit the	e above sites? Check all that apply	
Tablet		
Computer		
Smartphone		
I don't visit Internet Sites		
Other (please specify)		
College Gambling Study		
9. Which of the following games do	o you play regularly? Check all that	apply.
Sky Landers	Hearthstone	Pathfinder
League of Legends	Trivia Crack	Cards Against Humanity
Tetris Battle	Super Smash Bros	Dungeons and Dragons
Words with Friends	8 Ball Pool	I don't Play Internet or Video Games
Mario Kraft	Minecraft	
The Sims	Call of Duty	
Other (please specify)		
Other (please specify)		

10. What is the average number of hours you spend on the above video games each day?
11. On which device do you visit the above sites? Check all that apply
Tablet
Computer
Smartphone
I don't Play On-line games
Other (please specify)
12. How often have you made purchases to either extend or enhance Internet play/game experiences?
Frequently
Occasionally
A few times
One Time
Never
College Gambling Study
13. How do you view gambling as an activity?
Very Positive
Positive
Neutral
Negative
Very Negative

14. At what age did you first gamble?		
11-13		Older than 22
14-16		Don't remember
17-19		I have never gambled
20-22		
College Gambling Study		
15. How often have you gambled for money in the pa	ıst?	
Frequently		
Occasionally		
A few times		
One Time		
Never		
16. Do you gurrently gamble for manay?		
16. Do you currently gamble for money?		
Yes		
No		
17. If you gamble for money from where do you get th	he mo	oney? Check all that apply.
Siblings		
Parents		
Friends		
Job		
I don't gamble		
Other (please specify)		
		_

18. Who knows that you gamble?	
Mother	Friends
Father	Teachers
Siblings	I don't gamble
Guardian	
Other (please specify)	
	y serious problems in the past three months? For example stress, anxiety, bout money, health problems, legal problems, problems at school or work?
Yes	
○ No	
I don't gamble	
College Gambling Study	
20. Da verm frienda genekla?	
20. Do your friends gamble?	
Most of them	
Most of them	
Most of them Some of them	
Most of them Some of them A few of them	
Most of them Some of them A few of them Don't know	mble? Check all that apply.
Most of them Some of them A few of them Don't know None gamble	mble? Check all that apply. Games of Skill Fantasy Sports
Most of them Some of them A few of them Don't know None gamble 21. How do you or your friends gar	

22.	now likely do you think you will gamble in the future?
	Very likely
	Somewhat likely
	Somewhat unlikely
	Very unlikely
	Not sure/don't know