

## Stockton Center on Successful Aging Offers Food For Thought Financial Management Workshop

Free Lecture and Lunch to be Hosted at Woodview Estates Assisted Living in Mays Landing July 16

## For Immediate Release

Wednesday, June 18, 2014

Contact: Susan Allen

Office of News & Media Relations Galloway Township, NJ 08205 Susan.Allen@stockton.edu

(609) 652-4790

**Galloway Township, NJ-** The Stockton Center on Successful Aging (SCOSA) is sponsoring a free Food for Thought Financial Management workshop for older adults on optimizing social security benefits on **Wednesday**, **July 16**, **2014**.

"Social Security: What You Need to Know" will be presented by Charles C. Weeks, Jr., JD, CFP® at Woodview Estates Assisted Living, located at 5030 Unami Boulevard in Mays Landing. Registration and lunch begin at 12 p.m. with the lecture following.

Weeks is a Certified Financial Planner<sup>™</sup> practitioner and the founder and president of Barrister Wealth Management, LLC, a New Jersey registered investment adviser, which provides financial planning, investment and insurance services. He founded Barrister Higher Learning, LLC, which provides CFP<sup>®</sup> exam review courses, along with financial literacy presentations for audiences ranging from high school students to senior citizens. He spearheaded the effort to create the undergraduate Financial Planning concentration and the Continuing Studies certificate in Financial Planning at The Richard Stockton College of New Jersey, where he serves as an assistant professor of Finance and an instructor for the certificate program.

The presentation will discuss the ins and outs of social security including the various benefits that are available, reductions in benefits due to working and how benefits may be taxable. Strategies for optimizing benefits will also be discussed.

Advanced registration is required by online registration at <a href="www.stockton.edu/scosa">www.stockton.edu/scosa</a> or phone message by calling 609-626-3591 (please leave your contact information). Visit the SCOSA website at <a href="www.stockton.edu/scosa">www.stockton.edu/scosa</a> for more information, updates and cancellation procedures.