## Faculty/Staff IRB Online Application Submittal Process:

Step 1 – Review the instructions for submitting your application prior to initiating your request.

To begin the process, navigate to <u>https://stockton.edu/research-sponsored-programs/irb.html</u> and click on "New Online Application." Enter <u>your portal username and password</u> and click on "Login." **Note:** You must have a valid GO portal username and password to enter the system.

# **Application For Protocol Review**

# OFFICE OF RESEARCH AND SPONSORED PROGRAMS

#### **IRB Application Request**

#### INSTRUCTIONS

#### PLEASE READ ALL INSTRUCTIONS BELOW <u>BEFORE</u> BEGINNING THE APPLICATION REQUEST

IRB Application Submittal Requirements:

- Project Directors and co-investigators must have a valid Stockton Portal Username and Password.
- 2. Only Project Directors/Faculty Sponsors are eligible to submit application requests.
- 3. When a project involves co-investigator, the Project Director/Faculty Sponsor must obtain their portal username.
- Project Directors/Co-investigators involved in Expedited or Full review must complete the <u>CITI Training Certification</u> Program prior to submitting an application request.
- 5. Once the application request has been submitted the co-investigators will be requested to electronically sign the application using their Portal Username and Portal Password via an automatic email request.
- 6. All communication regarding the application request will be handled through email.

#### IRB APPLICATION REQUEST

Please enter your Portal Username and Portal Password in the spaces provided below. When complete, click "Login" to continue.

goStockton Portal Username:	
goStockton Portal Password:	

Login

Step 2 – After completing the login, you will see a list of functions on the IRB Application Request page:

- 1. New IRB Application
- 2. View (existing approved applications and application that have *not* been completed with a final submit)
- 3. Co-Signature view (projects with co-investigators)

For a new application request, just click on "New IRB Application".

Applic	ation For Protocol Review	OFFICE OF RES SPONSOREE	SEARCH AND PROGRAMS		
		Welcome, levym Logout / IRB			
	ATION REQUEST				
Click the list Electronical • <u>New</u>	verow to much a new IRB application request or to add documents/co-in y Sign that application will be available. Please note: You will only have ad RB Application ations -	vestigators to an existing application request.	Additionally, if you are liste r name.	ed as a co-investigator, th	e opti
IRB Number	Title		Submission Date	Status	R
2012.019	MA Thesis: Investigation of burglary using Crime Mapping and Cr	ime Analysis Techniques	2/23/2012	Approved	
2012.030	A pilot study of knowledge regarding Institutional Review Board p	olicies and procedures	4/18/2012	Change In Research	

### Step 3 – Fill in the required fields of information and click the "I agree" button.

**Note**: Please make your best guess about the level of review needed. The IRB Chair will make the final determination and change the level of review, if necessary. *Projects requiring Expedited and Full review will not be approved if CITI training has not been completed when required. (Exempt review does not require CITI Training.)* 

### A. Example of review -

	Welcome, levym
	Logout / IRB
IRB APPLICATION REQUEST	
Fill out fields below to submit a new	w IRB application request.
Project Title:	Test 100
Application Type:	Full Review
CITI Training Completed:	Yes O Not Applicable
Project Director/Faculty Sponsor:	Marissa P Levy
Director School:	SOBL V
Project Start Date:	10/10/2020 ( <i>m/d/yyyy</i> )
Project End Date:	10/10/2021 (m/d/yyyy) (Request any date up to 5 years)

# As the principal investigator, my signature testifies that I pledge to conform to the following:

- As one engaged in study utilizing human participants, I acknowledge the rights and welfare of the human participant involved.
- I acknowledge my responsibility as an investigator to secure the informed consent
  of the participant by explaining the procedures, in so far as possible, and by
  describing the risks as weighed against the potential benefits of the investigation.
- I assure the Review Board that all procedures performed under the project will be conducted in accordance with those Federal regulations and University policies which govern research involving human participants. Any deviation from the project (e.g., change in principal investigator, research methodology, participant recruitment procedures, and so on) will be submitted to the IRB using the Change in Research Form for IRB approval prior to implementation.
- As the faculty sponsor, my signature testifies that I will oversee the research to its entirety, through to its termination. I understand that I am subject to random document checks. I will complete the CITI training and submit my certificates with the IRB application. If my data collection continues past the expiration date, I will renew my application.

I AGREE

**Step 4** – You can use the application navigation on the left to navigate the application.

APPLICATION NAVIGATION
Application Home Project Type of Research Study Design Documentation Preview

Or you can complete each screen as it is presented. Be sure to answer each question and to click "Save Project Info" at the bottom of each screen.

	Logout / IRB
	Test 100 - PROJECT
APPLICATION	Request Submitted
NAVIGATION	The research will be carried out in cooperation with the following institution(s):
Application Home	
Project Turse of Research	
Study Design	
Documentation	
Preview	Categories of Human Subjects to be studied:
	Proposed Age Group of Subjects (range):
	Proposed # of Subjects:
	# Walts.
	Is your research study targeting any of the following?
	Minors (If so, include Informed Consent Form for the guardian and an Assent Form
	for the child.)
	© Yes © No Non Facility Constitute (If an include all desumants includies the laferend
	<ul> <li>Non-English Speaking (if so, include all documents including the informed Consent Form, survey, questionnaire, recruitment fiver and any other materials in</li> </ul>
	English and the second language.)
	O Yes O No
	<ul> <li>Your Own Students (If so, you'll need to be clear about the benefits, risks, and indusements that will be given to students.)</li> </ul>
	© Yes © No
	Individuals with Impaired Decision-Making (Be sure to discuss how these
	participants will be protected. Include an Informed Consent form for the guardian if
	the participant is not considered his or her own guardian.)
	<ul> <li>Individuals who are Economically or Educationally Disadvantaged -(Explain</li> </ul>
	why you will target a specific group.)
	O Yes O No
	<ul> <li>Prisoners (If so, you'll need to be very clear about the benefits, risks, and inducements that will be given.)</li> </ul>
	© Yes ◎ No
	* Note: If any of these populations will be included in your study, fully explain the rationale for
	including these vulnerable populations and the ways in which they will be protected in question
	#3 of the Study Design section.
	Conflict of Interest Statement
	Do any of the investigators have a direct or indirect personal financial interest or advisory
	relationship to the sponsor, manufacturer, or to the owner of the text materials?
	Yes O No O Not Applicable
	If yes, please describe:
	Save Project Info

**Step 5** – If you have co-investigators to add, be sure to click "Application Home" and add your co-investigators. If the co-investigators are Stockton faculty students or staff add the First Name, Last Name, and Stockton portal username in this area. <u>PLEASE NOTE</u>: You must have co-investigator's <u>exact</u> GO Portal <u>username</u> when completing the application. The system will use this to send an automatic email for signature.

About Stockton	<u>Academics</u>	Admissions, Scholarships & J	Aid <u>Campus Life</u>	Athletics & Recreation	Arts & Culture	Support Stockton	
Appl	ication Fo	or Protocol Revie	W	OFFICE OFFICE	OF RESEARC	CH AND GRAMS	
				Welcome, levym Logout / IRB			
		Test 100 - APPLICATION HOME					
AP	PLICATION	Below is your IRB initially entered	on 9/12/2018				
NA	AVIGATION	Project Title:	Test 100				
Appl	ication Home	IRB Number:	2018.148				
	Project of Possarah	Application Type:	Full Review				
	udy Design	Project Director/Sponsor:	Marissa P Levy				
Doc	umentation	Director School:	SOBL V				
	Preview	Project Start Date:	10/10/2020				
		Project End Date:	10/10/2021				
		Approval Expiration:					
		Co-Investigators					
	/	Name	Username Sign	ed			
			None Added				
		Co. Investigator First Name			$\sim$		
	(	Co-investigator First Name:	Last Na	ame:	)		
		Co-investigators Username:		Nod Co-investigator	)		
		- Add as many i	names as apply to the app	and ettern			
		EXTERNAL Co-Investigators					
Name Desc Signed							
None Added							
		Co-Investigator First Name:	Last N	ame:			
		Co-Investigator Description:					
		Co-Investigator E-Mail:					
		-	Add External Co-Investig	pator			
		* Add as many	names as apply to the app	plication			

If you mistakenly add a co-investigator, or otherwise need to remove an investigator from your project, you can click the "X" next to the name and the investigator will be removed.

Application F	or Protocol Review	OFFICE OF RESEARCH AND SPONSORED PROGRAMS
		Welcome, levym Logout / IRB
APPLICATION NAVIGATION Application Home Project Type of Research Study Design Documentation Preview	Test 100 - APPLICATION HOME Co-Investigator Added Below is your IRB inhally entered on 9 Project Title: Test. IRB Number: 2018 Application Type: Control Project Director/Sponsor: Marr Director School: 5000 Project Start Date: 1000 Project End Date: 1000	2/2018 88 ■ Levy ■ Levy ■ 2020 2021
	Approval Expiration: Co-Investigators Name Marissa Levy Co-Investigator First Name: Co-Investigators Username:	Jsername Signed levym No X Last Name
	* Add as many name	as apply to the application
	Name	Desc Signed None Added
	Co-Investigator First Name: Co-Investigator Description: Co-Investigator E-Mail:	Last Name:
	* Add as many name	as apply to the application

Once an internal investigator is added to the project an auto-generated email will be sent to the investigator's Stockton email address.

C Reply	Reply All G Forward Wed 9/12/2018 12:29 PM				
	levym@stockton.edu				
	IRB Application Co-Investigator				
To Levy, Mar	issa				
Phish Alert					
An IRB application has been submitted that requires your co-signature. Please login here - https://intraweb.stockton.edu/eyos/page.cfm?siteID=92&pageID=42&action=IRB					

The investigator will click the link and be asked to sign in to our IRB system. The application that requires a signature will be at the top of the screen.

Application For Protocol Review	OFFICE OF RESEARCH AND SPONSORED PROGRAMS
	Welcome, levym Logout / IRB
Co-Signature Required (Pending) -	
IRB Number         Title         Submission Date         Requires Co-Sign           2018.148         Test 100         9/12/2018         Yes           Click the link below to initiate a new IRB application request or to add documents/or         Note that the link below to initiate a new IRB application request or to add documents/or	co-investigators to an existing application request. Additionally, if you are listed as a co-investigator, the option to

The investigator should click the title of the project then click "Co-Sign" on the next screen.

Application For Proto	ocol Review	OFFICE OF RESEA SPONSORED PR	F
		Welcome, levym Logout / IRB	
IRB Application			
Below is the IRB submitted on 9	9/12/2018		
Project Title:	Test 100	]	
Application Type:	Full Review		
Project Director/Sponsor:	Marissa P Levy	]	
Director School:	SOBL V		
Project Start Date:	10/10/2020		
Project End Date:	10/10/2021		
Co-Investigators			
Na	me Username Signed	d	
Wallss	a Levy levym <u>Co-aig</u>	111	
Documents			

Once Co-sign is clicked, "yes" will appear next to the investigator's name in the "Signed" column.

Application For Proto	col Review	OFFICE OF RESEARCH SPONSORED PROGR
	Wei	come, levym Logout / IRB
IRB Application		
IRB Co-Signed		
Below is the IRB submitted on 9	/12/2018	
Project Title:	Test 100	
Application Type:	Full Review	
Project Director/Sponsor:	Marissa P Levy	
Director School:	SOBL V	
Project Start Date:	10/10/2020	
Project End Date:	10/10/2021	
Co-Investigators		
Na	me Username Signed	
Mariss	a Levy levym Yes	
Documents		

NOTE: You will not be able to submit your application for review until ALL co-investigators have signed.

If you have co-investigators who **are not from Stockton (EXTERNAL Co-Investigators)**, be sure to complete the "EXTERNAL Co-Investigators" area with the First and last name, description (title or degree – whatever is relevant) and add the investigators email address.

	About Stockton	Academics	Admissions, Scholarships & Aic	<u>Campus Life</u>	Athletics & Recreation	Arts & Culture	Support Stockton		
	Applic	cation Fo	or Protocol Review	1	OFFICE ( SPONS	OF RESEARC	CH AND GRAMS		
	Welcome, levym Loedu/ / Itte								
			Test 100 - APPLICATION HOME						
	ADDI	ICATION	Below is your IRB initially entered or	9/12/2018					
	NAV	IGATION	Project Title:	et 100					
	Applica	ation Home	IRB Number: 20	18 148					
	P	roject	Application Type:	al Review V					
	Type of	f Research	Project Director/Sponsor:	arissa P Levy					
	Docur	mentation	Director School:	OBL V					
	Pr	eview	Project Start Date: 10	/10/2020					
			Project End Date: 10	/10/2021					
			Approval Expiration:						
Co-Investigators Name Username Signed None Added									
			Co-Investigator First Name:	Last Na	ame:				
			Co-Investigators Username:		Add Co-Investigator				
			* Add as many na	mes as apply to the app	olication				
			EXTERNAL Co-Investigators						
			Name	Desc Signed None Added					
			Co-Investigator First Name:	Last Na	ame:				
			Co-Investigator Description:				)		
			Co-Investigator E-Mail:			/	/		
				Add External Co-Investig	pator				
			* Add as many nai	mes as apply to the app	plication				

As with the internal co-investigators, if you mistakenly add a co-investigator, or otherwise need to remove an investigator from your project, you can click the "X" next to the name and the investigator will be removed.

Application Fo	or Protocol Review	OFFICE OF RESEARCH AND SPONSORED PROGRAMS
		Welcome, levym Logout / I <u>RB</u>
	Test 100 - APPLICATION HOME	
APPLICATION	Co-Investigator Added	
NAVIGATION	Below is your IRB initially entered or	n 9/12/2018
Application Home	Project Title: Te	est 100
Project Type of Research	IRB Number: 20	018.148
Study Design	Application Type:	ull Review V
Documentation	Project Director/Sponsor:	arissa P Levy
Preview	Director School:	OBL 🔻
	Project Start Date: 10	0/10/2020
	Project End Date: 10	0/10/2021
	Approval Expiration:	
	Co-Investigators	
	Name	Username Signed
	Marissa Levy	levym No 🔀
	Co-Investigator First Name:	Last Name:
	Co-Investigators Username:	Add Co-Investigator
	* Add as many na	mes as apply to the application
	EXTERNAL Co-Investigators	
	Name	Desc Signed
		None Added
	Co-Investigator First Name:	Last Name:
	Co-Investigator Description:	
	Co-Investigator E-Mail:	
		Add External Co-Investigator
	* Add as many na	mes as apply to the application

Once you add the EXTERNAL Co-investigator's first and last name, description, and email address, the EXTERNAL Co-Investigator will be sent an email with a link that will expire in 7 days.

Reply Reply All Groward Wed 9/12/2018 12:46 PM	
To Levy, Marissa	
f We removed extra line breaks from this message.	
Phish Alert	+ Get more add-ins
An IRB application has been submitted that requires your co-signar https://intraweb.stockton.edu/eyos/page.cfm?siteID=92&pageID= 5056-832D-3B3A92B2E19F4C7D This link will expire in 7 days.	ture. Please login here - -42&action=EXTCoSign&UUID=12B7B639-

Since the EXTERNAL Co-Investigator does not have a portal username and password the link will land here where the investigator will click "Confirm Co-Investigator" in order to sign the application.

Application For Protocol Review	OFFICE OF RE: SPONSOREE
Institutional Review Board External Co-Investigator Project Signature	Welcome, levym Logout / IRB
Please confirm your role as Co-Investigator by clicking the button below -	
Principal Investigator: Marissa P Levy Project Title: Test 100 Confirm Co-Investigator	

One the investigator clicks the link, the signature will be recorded and confirmed with this screen.

Application For Protocol Review	OFF SI
	Welcome, levym Logout / IRB
Institutional Review Board External Co-Investigator Project Signature	
Your acknowledgement was recorded, thank you for your participation!	

NOTE: As with internal Co-Investigators, you will not be able to submit your application for review until ALL coinvestigators have signed. You will know when a co-investigator has signed when the "No" turns to a "Yes" in the "Signed" column.

	Name	Username	Signed	t i
M	arissa Levy	levym	Yes	X
Co-Investigator Firs	st Name:	L	ast Name	:
Co-Investigators Us	ername:			Add Co-Investigator
* Ad	d as many na	mes as apply to ti	he annlica	tion
EXTERNAL Co-Inves	tigators		re apprica	
EXTERNAL Co-Inves	tigators me	Desc	Si	gned
EXTERNAL Co-Inves Na Mariss	tigators me sa Levy F	Desc Research Associat	le Si	gned Yes X
EXTERNAL Co-Inves Na Mariss Co-Investigator Firs	tigators me :a Levy F st Name:	Desc Research Associat	le Sij	gned Yes X
EXTERNAL Co-Inves Na Mariss Co-Investigator Firs Co-Investigator Des	tigators me :a Levy F st Name: cription:	Desc Research Associat	ast Name	gned Yes X
EXTERNAL Co-Inves Na Mariss Co-Investigator Firs Co-Investigator Des Co-Investigator Des	tigators me :a Levy F st Name: cription: r E-Mail:	Desc Research Associat	ast Name	gned Yes X

**Step 6** - In the "Documentation" screen researchers are able to upload any documents that are necessary. Common documents include:

- Informed Consent Forms
- Assent Forms (for participants who are children)
- Permission from agency to conduct research
- Data Collection Instruments including surveys, research questions, focus group questions, etc.
- Example Videos

Please do not upload documents such as literature reviews, dissertations, MA theses, or academic articles in lieu of answering questions in the "Type of Research Activity" and "Study Design" screens.

To upload a document, click on "Choose File" and navigate to the document you wish to upload.

	Welcome, levym Logout / IRB
	IRB Application - Documentation
APPLICATION NAVIGATION	Documents
Application Home Project Type of Research Activity Study Design Documentation Preview	Upload Docs: Choose File No file chosen

Once you select a document the title of the document will appear next to the "Choose File" box.



If this is the correct document, click "Add Doc."

The file will then appear clickable so you can view your file. If you have selected a file in error, use the X to remove the file and select another, if necessary.



**Step 7** – Once all screens are complete, all co-investigators have signed, and all documents are uploaded, use the Preview button in the Application Navigation to preview the submission. Once you are satisfied with your application, click the "FINAL SUBMIT" button.

Once the the IRB	Application is complete, please click here
	FINAL SUBMIT
NOTICE: ONCE Y	OU CLICK "FINAL SUBMIT" YOU WILL NOT BE ABLE TO ADD OR
CHANGE ANY IN	FORMATION OR DOCUMENTS ASSOCIATED WITH THIS APPLICATION.

When your application is successfully submitted, the main IRB screen will show your IRB number (circled in green), the date of submission (circled in blue), and the word "submitted" (circled in red). Please reference the IRB number if you have a question.





You will also receive an email confirmation that your submission was completed.

NOTE: Exempt and Expedited applications are reviewed weekly. Full review applications are reviewed monthly. Please see the schedule on the IRB website for projects requiring full review.

You will be notified by the Committee Chair/Designee: Once the project has been reviewed by the chair (expedited and exempt) or the committee (full review), an email message will be sent to the Project Director with the determination of either "approved," "needs revisions," or "not approved." For approved projects, the approved Informed Consent Form (if applicable) will be stamped and uploaded to the Project by the committee chair. The Project Director will be able to print the Informed Consent Form, as needed. When the project is approved the word "Submitted" will change to "Approved."

9/12/2018

## There are 4 additional functions to an <u>approved</u> IRB Online Application:

- 1. Renewal of Project
- 2. Close Project

\_ \_ \_ \_ \_ \_ \_ \_

- 3. Change In Research
- 4. Unanticipated Problems Reporting

Once the application is approved, enter the project by clicking on the title and scroll to the bottom of the "Application Home" screen. You will see these options.

	Test 100 - APPLICATION HOM	E		
APPLICATION	Below is your IRB initially entere	d on 9/12/2018		
NAVIGATION	Project Title:	Test 100		
Application Home	IRB Number:	2018.148		
Project	Application Type:	Exempt Review V		
<u>Study Design</u>	Project Director/Sponsor:	Marissa P Levy		
Documentation	Director School:	SOBL V		
Preview	Project Start Date:	10/10/2020		
	Project End Date:	10/10/2021		
	Approval Expiration:	9/12/2019		
	Co-Investigators			
	Name	Username	Signed	
	Marissa Le	evv levvm	Yes	
	EXTERNAL Co-Investigators			
	Name	Desc	Signed	
	Marissa Levy	Research Associate	Yes	
	Application Status: Approved			
	Project Approval Date: 9/12/20	18		
$\checkmark$	Renewal Of Project In order to Renew this project, pl button.	lease enter a new projec	t end date below and click the Renew	
V N	Project End Date:	(m/d/yyyy)	Renew!	
$\checkmark$	Close Project To update the status of this proje Close Project	ect as CLOSED, please o	lick the Close Project button below.	
٨	Channelle Bernarch			
$\mathbf{x}$	To submit a "Change In Research and upload the form.	h", please download the	following fillable PDF, complete, save	
<i>,</i> ,	Submit Change In Research: Choose File No file chosen Submit Change In Research Fillable	e PDF		
$\checkmark$	Unanticipated Problems Repo To submit "Unanticipated Problem complete, save and upload the fi Submit Unanticipated Problem Choose File No file chosen Submit Unanticipated Problems Re	rting ms Reporting", please do orm. 15 Reporting: 19 porting Fillable PDF	ownload the following fillable PDF,	

\_\_\_\_\_

\_ \_ \_ \_ \_ \_ \_ \_

# 1. Renewal of Project

If nothing has changed with your project, <u>this includes investigators, methodology, and informed consent</u>, and you wish to continue your research past the expiration date, you may simply enter in a new project end date and click "renew." You will receive an automated email that your request was submitted. Upon review and approval, you will receive another email with the approval information and new expiration date.

Renewal Of Project
In order to Renew this project, please enter a new project end date below and click the Renew button.
Project End Date: (m/d/yyyy) Renewl

The status of the IRB application will change to "Renewal Submitted" on your main IRB screen.

				$\mathbf{i}$
2018.162	ORSP Trial 1	9/24/2018	Renewal Submitted	)
		``		

Once the change is approved, the status will become "Approved."

## 2. Close Project

If you wish to close the project, click closed. Please note that you will not be able to reopen the project but the project and all documents associated with it will remain in your IRB portal for future reference.

Close Project
To update the status of this project as CLOSED, please click the Close Project button below.
Close Project

The status of the IRB application will change to "Closed" on your main IRB screen.

2018.149 Test 100

9/12/2018

# 3. Change in Research

If you need to change an investigator, any aspect of the methodology, or the informed consent form (whether or not the project is up for renewal) please download the Change in Research Form that is found <u>here</u>, on the IRB website, and also in the "Application Home" screen of the approved application. Once you download the form, complete the form and upload the form in the Change in Research area.



If you have other documents to upload, click the "Documentation" tab and upload any other documents in the upload docs area. Note that you will also see the Change in Research form loaded here.

	Welcome, levym Logout / IRB
	IRB Application - Documentation
APPLICATION NAVIGATION	Documents Files
Application Home Project Type of Research Activity Study Design Documentation Preview	Change In Research 20180912.pdf (9/12/2018) X Upload Docs: Choose File No file chosen Add Doc

Be sure to use the "Preview" screen to view all your documents. Once you are sure all of your documents pertaining to the Change in Research have been submitted, click the **Final Submit** button.

The status of the IRB application will change to "Change in Research" on your main IRB screen.

2018.137 Sept Test

9/6/2018



Once the change is approved, the status will become "Approved."

# 4. Unanticipated Problems Reporting Form

If your study experiences an unanticipated problem or unanticipated event, you will need to submit the Unanticipated Problems Reporting Form. Please download the Unanticipated Problems Reporting Form that is found <u>here</u>, on the IRB website, and also in the "Application Home" screen of the approved application. Once you download the form, complete the form and upload the form in the Unanticipated Problems Reporting area.

Unanticipated Problems Reporting
To submit "Unanticipated Problems Reporting", please download the following fillable PDF,
complete, save and upload the form.
Submit Unanticipated Problems Reporting:
Choose File No file chosen
Submit!
Unanticipated Problems Reporting Fillable PDF

Once you click "Submit!" this process is complete. You will receive an email verifying that the Unanticipated Problems Form was submitted and you will receive a response within 24 hours directing your next steps.